

Death Grant Expression of Wish form

For members of the Local Government Pension Scheme

- To be completed by members of the Local Government Pension Scheme.
- Please read the notes overleaf before completing this form.
- Please print in **BLOCK** capitals using **black** ink and return to **Peninsula Pensions, Great Moor House, Bittern Road, Sowton Industrial Estate Exeter, EX2 7NL.**

| Member details | | | |
|---|-----------------------|-----------------------------|----------------------|
| Surname | | Title: Mr/Mrs/Miss/Ms/Other | |
| Forenames | | | |
| Nat. Ins. No | | Date of Birth | |
| Home address | | | |
| | | | |
| Email | | Tel. no | |
| I wish Peninsula Pensions (the administrators of the Devon and Somerset Pension Funds), in the exercise of its absolute discretion, to consider paying any lump sum death benefit due under the Local Government Pension Scheme, to the following individual(s) or organisation(s) and if more than one, in the following shares: | | | |
| Beneficiary details | | | |
| Name and address | Relationship (if any) | Date of Birth (under 18s) | Share of benefit (%) |
| | | | |
| | | | |
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| | | | |
| | | | |
| Please use more sheets if necessary and ensure beneficiaries' addresses are up-to-date. | | | Total 100% |

I certify that the above details are correct to the best of my knowledge and I understand that this form is not legally binding.

Member's signature: _____

Date: _____

Peninsula Pensions is provided by Devon County Council and is a shared service with Somerset County Council
www.peninsulapensions.org.uk Factsheet updated **May 2016**

Death Grant Guidance Notes

The Local Government Pension Scheme (LGPS) rules allow you to choose the person(s) or organisation(s) you would like to receive the death grant.

A death grant may be paid up to the age of 75. If it is, the amount paid depends on each member's circumstances.

By completing the expression of wish form you will ensure, in most cases, that any death grant payable is allocated according to your wishes recorded on the form. The payments can be made quickly without waiting for your estate to be settled.

If you do not complete and return an expression of wish form naming a beneficiary, the death grant will be paid at our discretion, which may be to your estate.

Peninsula Pensions (the administrator of the Devon and Somerset Pension Funds) has absolute discretion over who receives any death grant and may decide it is reasonable to make payments to another person – if the form is not kept up-to-date or where the contents are deemed no longer appropriate, for example.

You may name any person or organisation you wish. If you name more than one recipient you must indicate the percentage they will receive; for example 60%, 25%, 15%. Make sure the shares add up to 100%.

If you wish to name someone under 18 years old it is advisable to seek independent legal advice.

You may change the beneficiaries as often as you wish. You need to fill in a new form each time; this will automatically replace the previous one. You can download the form from our website or request it from us.

This form relates only to the one-off death grant and how the money is allocated. It does not cover the nomination of cohabiting partners for a survivor's pension, which is a separate option.

For more information about the death grant, contact us at:

Peninsula Pensions
Great Moor House, Bittern Road,
Sowton Industrial Estate,
Exeter EX2 7NL

Email pensions@devon.gov.uk
Website: www.peninsulapensions.org.uk

Tel. No: 01392 383000 (ask for 'Pensions')

